BAKER CAMP ARNOLD CAPITAL MANAGEMENT

Professional Athletes

Comprehensive wealth planning, risk management, and investments tailored to your risk profile and goals.

How we can help.

We help professional athletes by taking an approach to their finances that extend from draft day to retirement and beyond.

Professional athletes have very unique financial needs. Planning for long-term needs is an especially important step. Our specialized services help professional athletes address a variety of financial planning decisions, including budgeting, asset allocation, retirement planning, estate planning, and consulting on post-career business interests.

Account Aggregation

Secure online portal to enables clients to view their aggregated investment accounts and overall financial plan in one easy to use site.

Cash Flow Planning

Modeling and analysis of income, expenses, and strategies to understand the financial impact on long-term financial goals.

Charitable Gift Planning

Advice and strategies to help clients better accomplish their charitable and philanthropic intentions.

Education, Estate, & Legacy Planning

Oversight and alignment of estate and education planning documentation with a client's long-term goals to protect and preserve substantial assets.

Family Governance Planning

Family investment and multi-generation strategies including education, distribution planning, and long-term trustee solutions.

Family Philanthropic Planning

Consultation on entity selection, governance, active/passive giving, and strategic prioritization.

Insurance Planning

Coordinate liquidity needs with business and estate objectives through portfolio architecture, acquisition, ongoing reviews, and aggregate reporting.

Performance Reporting

Quarterly assessment of investment manager and portfolio returns and risk relative to peer groups and indexes.

Portfolio Construction & Management

Development and ongoing oversight of an investment strategy designed to achieve a client's goals and objectives.

Retirement Planning

Financial advice and investment strategies designed to help clients achieve their post-career income and lifestyle objectives.

Risk Management

Often used in place of or alongside insurance planning, risk management covers areas such as liability planning, income tax nexus, and unexpected events.

Tax Consultation

Tax consulting for individuals, trusts, estates, flow-through entities, and closely held entities.